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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case) (Jointly Administered)

**THIRD NOTICE OF CONTINUED HEARING ON
APPLICATION OF DEBTORS PURSUANT TO 11
U.S.C. §§ 363(b) AND 105(a) FOR AUTHORITY TO
ENTER INTO, PERFORM UNDER AND MAKE
PAYMENTS UNDER CERTAIN CONSULTING
CONTRACTS WITH MCKINSEY & COMPANY,
INC. UNITED STATES**

[Re: Dkt No. 3919]

Date: February 26, 2020
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: February 19, 2020
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States
Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District
of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on September 17, 2019, the Debtors filed the
6 *Application of Debtors Pursuant to 11 U.S.C. §§ 363(b) and 105(a) for Authority to Enter Into,*
7 *Perform Under and Make Payments Under Certain Consulting Contracts with McKinsey &*
8 *Company Inc. United States* [Dkt. No. 3919] (the “**Application**”). Concurrently with the
9 Application, the Debtors filed a notice of hearing [Dkt No. 3920], which stated that: (1) any
10 oppositions or responses to the Application must be in writing, filed with the Bankruptcy Court, and
11 served on the counsel for the Debtors at the above-referenced addresses so as to be received by no
later than 4:00 p.m. (Pacific Time) on November 12, 2019 (the “**Objection Deadline**”); (2) all
oppositions and responses must be filed and served pursuant to the *Second Amended Order*
Implementing Certain Notice and Case Management Procedures entered on May 14, 2019 [Dkt
No. 1996] (“**Case Management Order**”); and (3) any oppositions or responses must be served on
all “Standard Parties” as defined in paragraph 5 of the Case Management Order.

12 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Application was previously
13 continued to January 14, 2020.

14 **PLEASE TAKE FURTHER NOTICE** that the Debtors recently circulated an updated
15 interested party list to their professionals, which McKinsey is reviewing with a view to updating its
filings if and as necessary.

16 **PLEASE TAKE FURTHER NOTICE** that, in order to provide additional time to update
17 McKinsey’s disclosures, the hearing on the Application will be further **continued** from its hearing
18 date of January 14, 2020, to **February 26, 2020, at 10:00 a.m. (Pacific Time)** in the courtroom of
the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450
19 Golden Gate Avenue, San Francisco, California 94102. The Objection Deadline is extended to
20 **4:00 p.m. (Pacific Time) on February 19, 2020**. All oppositions and responses must be filed and
served pursuant to the Case Management Order.

21 **PLEASE TAKE FURTHER NOTICE** that copies of each pleading identified herein can be
22 viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>, (ii) by
23 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC, at
24 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

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1 Dated: January 7, 2020

2 **WEIL, GOTSHAL & MANGES LLP**
3 **KELLER & BENVENUTTI LLP**

4 /s/ Thomas B. Rupp

5 Thomas B. Rupp

6 *Attorneys for Debtors and Debtors in Possession*